



Release Notes

Released 9.9.2022

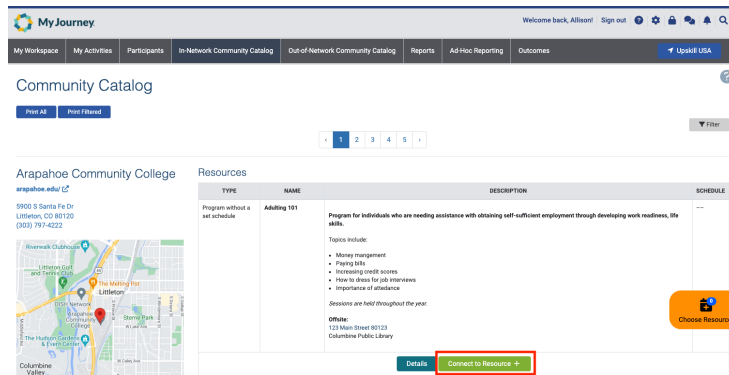
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New Features

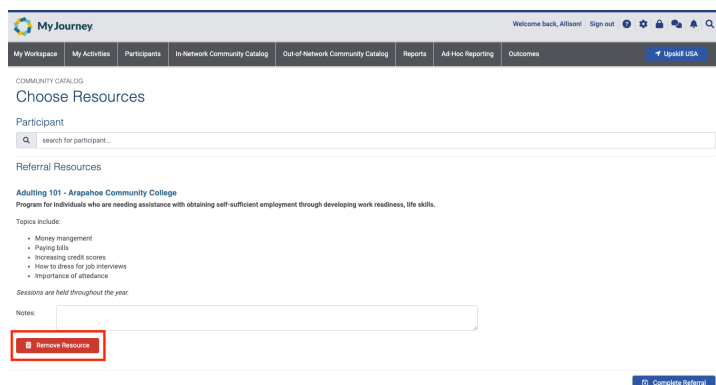
Add referral resource button in Community Catalog

- ❖ The button to add a referral resource in the Community Catalog is now labeled “Connect to Resource”



Remove referral resource button in Community Catalog

- ❖ Users can remove a selected referral resource using the “Remove Resource” button on the referral resource confirmation page



Funding source

- ❖ Referral resource manager users can select a funding source for each resource



- The funding source can display in reports, but is not visible in the Community Catalog

Resource visibility options

- ❖ Referral resource manager users can select if a resource is visible within the Staff Portal and/or the Participant Portal

Resource Details	Participants Referred	Attendance	Categories
Resource Type *	Workshop		
	<small>Referral Types limited as resource has existing referrals.</small>		
Name *	Applications - "How To"		
Class ID			
Funding Source	- Choose One -		
Instructor			
Total Length of Time			
Description *	<div> </div> <p>Filling out job applications is hard. Attend our workshop to learn what it takes to complete a job application.</p>		
Certificate Name	- Choose One -		
Misc Options	<input checked="" type="checkbox"/> Is Visible? <input checked="" type="checkbox"/> Show in Staff Portal? <input checked="" type="checkbox"/> Show in Participant Portal?		

Primary location association through invite

- ❖ A Participant's primary location will automatically be set for those that receive an invitation from a Professional
 - Participants will not be asked to identify a location if they received an invitation from a Professional



- Primary location is determined based on the Professional's selected location

