Release Notes

Released 2023-08-02

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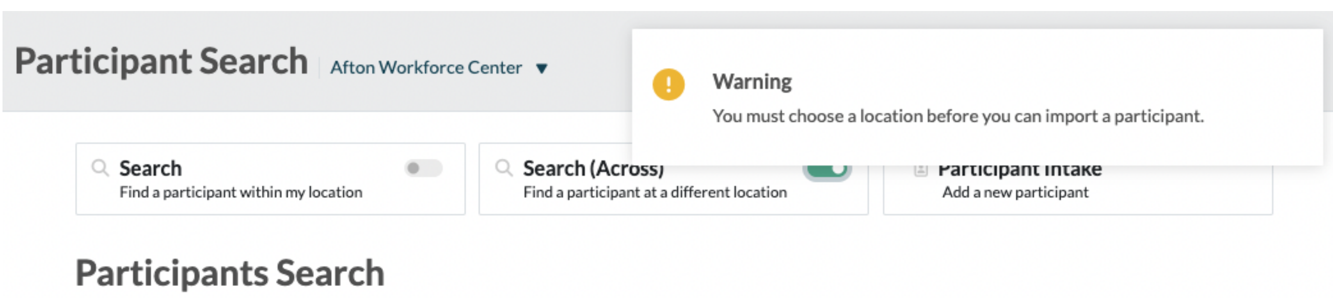
New functionality and improvements

Participant header

- Professionals viewing a participant record will now see an Actions button at the top right corner which allows them to:
    - Set an Engagement Status of active or idle
    - Add a flag indicating the participant's behavior in the past has caused them to receive restricted services or for staff to use caution when working with them - ***"Add Flag" button is visible, flag enablement coming soon!***
    - Archive or Delete a participant record
- Professionals can now use the Case Manager dropdown to identify the primary case manager(s) for the participant
- **Impact:** These features provide a comprehensive summary of the participant's experience with the organization

Alert formatting

- Professionals navigating the Participant Search to search across locations or add a new participant through the Participant Intake will see updated styling to the alert notifying them that their action was successful



Customer-specific

Options for Youth activity codes

- Activity Codes that were previously deleted (in October 2022) are now marked as "deleted" on the Options for Youth Activity Timeline Report. Reporting is consistent in the Activity Timeline Report
- **Impact:** Professionals seeking to have consistent Activity Codes in the Activity Timeline Report will see the correct historical Activity Codes now displayed

Bugs addressed

Participant email

- **Bug:** For professionals viewing a participant record, the customer email in the header of their record was previously not hyperlinked
- **Fix:** Professionals can now click a participant's email address in their record to create a new email to that participant

Participant workflow navigation accessibility

- **Bug:** Professionals viewing any participant workflow page and using a screen reader were not receiving the names of all links
- **Fix:** Professionals using a screen reader will now be able to understand the names of all links within participant workflow pages

ROI tool scale

- **Bug:** Participants interacting with the ROI tool who inputted a yearly contribution amount large enough to reset the Total Earnings (Y) axis and then deleted that amount were not previously seeing the Y axis reset, making results more challenging to interpret
- **Fix:** Participants will now see the Y axis reset based on contribution amount inputs to clearly understand the results of their ROI calculation

Go to Outcomes button

- **Bug:** Professionals clicking "Go to Outcomes" on their Outcomes dashboard widget were previously seeing an error message
- **Fix:** Professionals who click that button will now successfully be taken to the Outcomes page