

Release Notes

Released 2023-04-17

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New functionality and improvements

Professional portal location selection for participants

- The ability to change participant location selection is now limited to Administrators. All professionals can still import participant records to their location using the Customer Lookup functionality
 - Primary locations are now protected so only a participant can update their primary location
- Impact: Restrictions on location selection by role increase security and reduce risk for human error

Community Catalog required document upload

- Professionals and participants can now upload a required document directly from the resource referral page, instead of navigating back to their profile page
- ❖ Impact: Professionals and participants can more efficiently send referrals



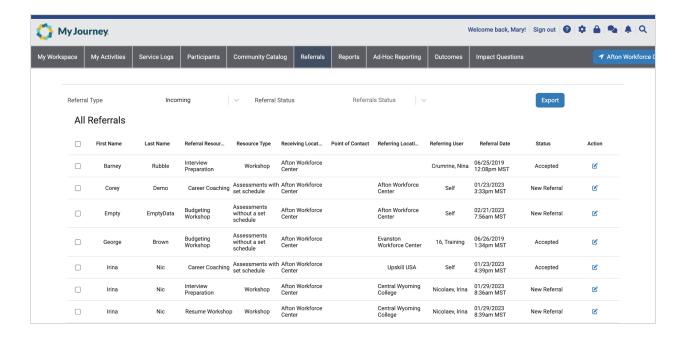
Equal Opportunity Notice

- The professional portal for Administrators now also includes a space to configure the Equal Opportunity Notice
- ❖ Impact: Where relevant, participants will be able to acknowledge the Equal Opportunity Notice on the same page as other agreements

New Referrals page

- Professionals can access a new Referrals page from the tab in their top navigation
 - > The Referrals page displays incoming and outgoing referrals by location
 - > Professionals can filter by referral status
 - Professionals can change the referrals status for an individual or for a several selected individuals
 - > Professionals can export the list to CSV
- Impact: Professionals can more easily view and act on incoming referrals





Customer-specific

Single sign on with Enrich

- My Colorado Journey now supports a single sign on with Enrich
- Impact: Participants can use their My Colorado Journey account credentials to log into Enrich

Bugs addressed

Visual alignment on All Outcomes

- Bug: Outcomes listed in All Outcomes appeared out of alignment with other visual elements on the page
- Fix: Outcomes are now left-justified with other visual elements

Customer portal usage statistics widget filters

- Bug: Start date and end date on filter would revert back to month-to-date, regardless of dates entered
- Fix: Filters will now correctly query customer records based on entered date range



Previous and Next buttons for resource edits

- Bug: For professionals editing resource details, the Previous and Next buttons would not function as expected. Professionals had to click on the tab name to navigate to different tabs
- **Fix:** Previous and Next buttons now function to navigate between tabs

Allocated Outcomes

- * Bug: Location selection for Allocated Outcomes did not permit a search across all locations
- ❖ Fix: Professionals can now select all locations or can select specific locations and view drilldowns to see participant engagement with assigned or recommended Outcomes